



Answering questions marked optional is your choice. You can't be denied coverage because you don't fill them out.

Name of Plan you are enrolling in:

Name: \_\_\_\_\_ Medicare Number: \_\_\_\_\_

Home Phone Number: ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_

Email Address (optional): \_\_\_\_\_

By voluntarily giving Independence Blue Cross my phone number (including my mobile number) and/or email address, I authorize Independence Blue Cross and its subsidiaries (collectively "Independence") to send me information/data about Independence, including, but not limited to, information about my account and other insurance products and services. Independence may contact me via email, automated text, and/or phone call. For text, message and data rates may apply. Not required to purchase goods and services from Independence Blue Cross. Text STOP to stop and HELP for help. Terms and conditions at www.myhelpsite.net/ibx. Any information provided by me to Independence is subject to Independence's Privacy Policy.

Permanent residence street address (Don't enter a PO Box. Note: For individuals experiencing homelessness, a P.O. Box may be considered your permanent residence address.):

Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Mailing address (Only if different from your permanent residence address. P.O. Box is allowed):

Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Please fill out the following: I am currently a member of the \_\_\_\_\_ plan in Independence Blue Cross with a monthly premium of \$ \_\_\_\_\_. I would like to change to the plan indicated below. I understand that this plan has different health benefits and a different monthly premium, as shown below.

Choose ONE of the plans below by placing a check mark  in the box . For more information on coinsurance, copayments, deductibles, and limitations for each plan, see your Summary of Benefits and/or Evidence of Coverage.

Plan Name	Counties: Chester, Delaware, Montgomery	Counties: Philadelphia, Bucks
Personal Choice 65 <sup>SM</sup> Elite Rx PPO (017)	<input type="checkbox"/> \$16.60	<input type="checkbox"/> \$16.60
Personal Choice 65 <sup>SM</sup> Plus Rx PPO (018)	<input type="checkbox"/> \$164.00	<input type="checkbox"/> \$164.00
Personal Choice 65 <sup>SM</sup> Prime Rx PPO (015)	<input type="checkbox"/> \$0.00	<input type="checkbox"/> \$0.00
Personal Choice 65 <sup>SM</sup> Saver Rx PPO (016)	<input type="checkbox"/> \$0.00	<input type="checkbox"/> \$0.00
Personal Choice 65 <sup>SM</sup> Medical Only PPO (007)	N/A	<input type="checkbox"/> \$102.50
Personal Choice 65 <sup>SM</sup> Rx PPO (009 and 001)	<input type="checkbox"/> \$152.00	<input type="checkbox"/> \$192.00

Name of chosen Primary Care Physician (PCP), clinic or health center (optional): \_\_\_\_\_ Physician Code No. / Group ID (optional): \_\_\_\_\_

Are you Hispanic, Latino/a, or Spanish origin? Select all that apply. (optional)

- No, not of Hispanic, Latino/a, or Spanish origin
- Yes, Puerto Rican
- Yes, another Hispanic, Latino/a, or Spanish origin
- Yes, Mexican, Mexican American, Chicano/a
- Yes, Cuban
- I choose not to answer

What's your race? Select all that apply. (optional)

- American Indian or Alaska Native
- Asian:
  - Asian Indian
  - Chinese
  - Filipino
  - Japanese
  - Korean
  - Vietnamese
  - Other Asian
- Black or African American
- Native Hawaiian and Pacific Islander:
  - Guamanian or Chamorro
  - Native Hawaiian
  - Samoan
  - Other Pacific Islander
- White
- I choose not to answer



**What is your gender? Select one.** (optional)

- Woman
  I use a different term: \_\_\_\_\_  
 Man
  I choose not to answer  
 Non-binary

**Which of the following best represents how you think of yourself? Select one.** (optional)

- Lesbian or gay
  I use a different term: \_\_\_\_\_  
 Straight, that is, not gay or lesbian
  I don't know  
 Bisexual
  I choose not to answer

**Please check one of the boxes below if you would prefer us to send you information in a language other than English or in another format** (optional):

- Braille
  Large print
  Audio CD
  Data CD

**Please contact Personal Choice 65 PPO at 1-800-253-4083 if you need information in another format or language than what is listed above. Our office hours are seven days a week, 8 a.m. to 8 p.m. TTY/TDD users should call 711. Please note that on weekends and holidays from April 1 through September 30, your call may be sent to voicemail.**

**Your Plan Premium**

**You can pay your monthly plan premium (including any late enrollment penalty you have or may owe) by mail or Electronic Funds Transfer (EFT) each month. You can also choose to pay your premium by automatic deduction from your Social Security or Railroad Retirement Board (RRB) Check each month.**

**If you are assessed a Part D-Income Related Monthly Adjustment Amount (Part D-IRMAA), you will be notified by the Social Security Administration. You will be responsible for paying this extra amount in addition to your plan premium. You will either have the amount withheld from your Social Security benefit check or be billed directly by Medicare or the RRB. Do NOT pay Personal Choice 65 PPO the Part D-IRMAA.**

People with limited incomes may qualify for Extra Help to pay for their prescription drug costs. If you qualify, Medicare could pay for your drug costs including monthly prescription drug premiums, annual deductibles, and co-insurance. Additionally, those who qualify won't have a coverage gap or a late enrollment penalty. Many people qualify for these savings and don't even know it. For more information about this Extra Help, contact your local Social Security office, or call Social Security at 1-800-772-1213. TTY users should call 1-800-325-0778. You can also apply for Extra Help online at [www.ssa.gov/medicare/part-d-extra-help](http://www.ssa.gov/medicare/part-d-extra-help).

If you qualify for Extra Help with your Medicare prescription drug coverage costs, Medicare will pay all or part of your plan premium for this benefit. If Medicare pays only a portion of this premium, we will bill you for the amount that Medicare doesn't cover.

If you don't select a payment option, you will get a bill each month.

Please select a premium payment option:      Get a bill      Pay directly on [ibx.com](http://ibx.com)

- EFT from your bank account each month. Please enclose a VOIDED check or provide the following:

Account holder name:

Bank routing number:

Bank account number:


Account type:

- Checking
  Savings

- Automatic deduction from your monthly Social Security or RRB benefit check.

I get monthly benefits from:      Social Security      RRB

(The Social Security deduction may take two or more months to begin after Social Security or RRB approves the deduction. In most cases, if Social Security or RRB accepts your request for automatic deduction, the first deduction from your Social Security or RRB benefit check will include all premiums due from your enrollment effective date up to the point withholding begins. If Social Security or RRB does not approve your request for automatic deduction, we will send you a paper bill for your monthly premiums.)



# Please Read This Important Information

## Please Read and Sign Below:

**Release of Information:** By joining this Medicare health plan, I acknowledge that the Medicare health plan will release my information to Medicare and other plans as is necessary for treatment, payment, and health care operations. I also acknowledge that Personal Choice 65 PPO will release my information, including my prescription drug event data, to Medicare, who may release it for research and other purposes which follow all applicable Federal statutes and regulations. The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan. I understand that people with Medicare aren't covered under Medicare while out of the country except for limited coverage near the U.S. border.

I understand that beginning on the date Personal Choice 65 PPO coverage begins, I must get all of my health care from Personal Choice 65 PPO, except for emergency or urgently needed services or out-of-area dialysis services. Services authorized by Personal Choice 65 PPO and other services contained in my Personal Choice 65 PPO Evidence of Coverage document (also known as a member contract or subscriber agreement) will be covered. Without authorization, **NEITHER MEDICARE NOR PERSONAL CHOICE 65 PPO WILL PAY FOR THE SERVICES.**

I understand that my signature (or the signature of the person authorized to act on my behalf under the laws of the State where I live) on this application means that I have read and understand the contents of this application. If signed by an authorized individual (as described above), this signature certifies that: 1) this person is authorized under State law to complete this enrollment and 2) documentation of this authority is available upon request from Medicare.

Personal Choice 65 PPO is a plan that has a contract with the Federal government. I understand that if I am getting assistance from a sales agent, broker, or other individual employed by or contracted with Independence Blue Cross, he/she may be paid based on my enrollment in Personal Choice 65 PPO.

Independence Blue Cross offers PPO Medicare Advantage plans with a Medicare contract. Enrollment in Independence Blue Cross PPO Medicare Advantage plans depends on contract renewal. Benefits underwritten by QCC Insurance Company, a subsidiary of Independence Blue Cross – independent licensees of the Blue Cross and Blue Shield Association. You must continue to pay your Medicare Part B premium.

**Signature:** \_\_\_\_\_

**Today's Date:**

( \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ )

( M M / D D / Y Y Y Y )

### If you are the authorized representative, you must sign above and provide the following information:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_ Relationship to Enrollee: \_\_\_\_\_

### For individuals helping enrollee with completing this form *only*:

Complete this section if you're an individual (i.e. agents, brokers, SHIP counselors, family members, or other third parties) helping an enrollee fill out this form.

Name: \_\_\_\_\_

Relationship to enrollee: \_\_\_\_\_

Signature: \_\_\_\_\_

### For agents and brokers *only*:

Name of staff member/agent/broker (if assisted in enrollment): \_\_\_\_\_

Plan ID #: \_\_\_\_\_

Effective Date of Coverage: \_\_\_\_\_

ICEP/IEP: \_\_\_\_\_ AEP: \_\_\_\_\_ SEP (type): \_\_\_\_\_ Not Eligible: \_\_\_\_\_

Agent Number (NIPR/NPN): \_\_\_\_\_

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1378. The time required to complete this information is estimated to average 20 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

#### IMPORTANT

**Do not send this form or any items with your personal information (such as claims, payments, medical records, etc.) to the PRA Reports Clearance Office. Any items we get that aren't about how to improve this form or its collection burden (outlined in OMB 0938-1378) will be destroyed. It will not be kept, reviewed, or forwarded to the plan. Use the enclosed return envelope to send your completed form to the plan.**

#### PRIVACY ACT STATEMENT

The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare plans to track beneficiary enrollment in Medicare Advantage (MA) Plans, improve care, and for the payment of Medicare benefits. Sections 1851 of the Social Security Act and 42 CFR §§ 422.50 and 422.60 authorize the collection of this information. CMS may use, disclose and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) "Medicare Advantage Prescription Drug (MARx)", System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.